



March 29, 2023

Adam Ensey
Armstrong County Judge
P.O. Box 189
Claude, TX 79019

RE: Statement of Compliance with 312 Agreement – FGE Goodnight I & II

Dear Judge Ensey:

Please find this document as notification that the FGE Goodnight I & FGE Goodnight II projects are in compliance with the 6th Amended and Restatement of Tax Abatement, dated August 8, 2022. Per Section VI B, this written statement is being provided within ninety days after the beginning of the 2023 Calendar Year.

Construction commenced as required in advance of December 31, 2022. Jobs are being added, both temporary construction and permanent positions. The Construction Work in Progress and all other taxable assets are being reported to the Armstrong County Appraisal District in advance of the April 15, 2023 filing deadline.

Please feel free to contact our office at any time with questions.

Sincerely,

A handwritten signature in black ink, appearing to read "D. Fredrickson", written over a light blue horizontal line.

Daron Fredrickson
Partner, Merit Advisors, LLC
Agent for FGE Goodnight I&II

Cc: Giulia Ribeiro LaCorte – Omega Energia
Thiago de Macedo Lima - Omega Energia
Diego Salgado – Omega Energia